

Name: _____

MODULE 2 CHECKLIST: Exploring My Personal Finances

The Module using the online EverFi curriculum contains the following assessments:

Lesson 1: Banking Basics

Introduction to financial institutions

Banking Basics Quiz

Lesson 2: Income and Employment

Introduction to employment paperwork

Income and Employment Quiz

Lesson 3: Budgeting

- ☐ How to create and use a budget and set personal financial goals
- ☐ Budgeting Quiz

Lesson 4: Credit & Debt

Preparing for understanding credit and debt management

Credit & Debt Quiz

Lesson 5: Consumer Skills

How to become an informed consumer

Consumer Skills Quiz

Lesson 6: Financing Higher Education

Strategies to finance post-secondary training and/or education

Financing Higher Education Quiz

Lesson 7: Insurance

Introduction to risk management strategies and the role of insurance

Insurance Quiz